

EDITION 2 | SEPTEMBER 2026



ELEVATED
WEALTH MANAGEMENT GROUP

***Relationship Driven - Planning Focused
Wealth Management***

**SEPTEMBER
NEWSLETTER**



September, 2026



WHATS NEW AT ELEVATED WEALTH MANAGEMENT GROUP

I'm excited to share that John Chapman has joined Elevated Wealth Management Group as our newest team member as a Financial Advisor. John brings valuable experience from his time at Morgan Stanley, where he developed a strong foundation in client service, trading, and relationship management.

Click the link below to learn more about John



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"True wealth is not found in markets or money— it's found in clarity, confidence, and control." - Micah Crabtree

Market Update

KEY TAKEAWAYS FROM SECOND
QUARTER EARNINGS SEASON SO FAR

- Tech remains the engine of growth, but revenue growth is broadening
- The S&P 500's earnings backdrop remains exceptionally strong
- Every S&P 500 sector except health care has seen upward earnings revisions year to date



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The pursuit of financial success begins with a plan



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Newsletter Highlight

Why Financial Planning is so important

How do we know if we are on track if we don't know where we are going?

At Elevated Wealth Management Group, we believe financial planning is the foundation of everything we do. Investments are important, but an investment portfolio is only a tool. The real question is: What are we trying to accomplish with the wealth we have worked so hard to build?

Click the link to learn more about Financial Planning in this article.



Life At Elevated

Making Time for What Matters Most

This summer, Micah and his family had the opportunity to do just that with a trip to Park City, Utah. They spent time enjoying some of the things they love most: mountain biking, hiking, exploring the outdoors, and simply getting away to enjoy the cool, fresh mountain air.

For our family, time outdoors is one of the best ways to slow down, recharge, and reconnect. It was a great reminder that some of the most valuable things in life aren't found on a balance sheet.

After all, the goal isn't just to build wealth. It's to build a life worth living.

Celebrating Our Team

August also gave us an opportunity to celebrate two important milestones here at Elevated.

Carla Gladden celebrated 5 years with Elevated Wealth Management Group, while Kylee Young celebrated 2 years with Elevated!

We are incredibly grateful for the dedication, care, and consistency that both Carla and Kylee bring to our clients and our team every day. Their work behind the scenes plays a critical role in helping us deliver the level of service our clients have come to expect from Elevated.

Please join us in congratulating Carla on 5 years and Kylee on 2 years! We are grateful to have both of them as part of the Elevated family and look forward to many more years together.





Any opinions are those of Micah Crabdree and not necessarily those of Raymond James. Expressions of opinion are as of this date and are subject to change without notice. Prior to making an investment decision, please consult with your financial advisor about your individual situation.

S&P 500: This index is a broad-based measurement of changes in stock market conditions based on the average performance of 500 widely held common stocks. It consists of 400 industrial, 40 utility, 20 transportation, and 40 financial companies listed on U.S. market exchanges. This is a capitalization-weighted calculated on a total return basis with dividends reinvested. The S&P represents about 75% of the NYSE market capitalization.

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At Elevated Wealth Management Group, we are more than just a financial company - we are a team driven by the motivation to help you achieve and preserve what matters most.

Micah Crabdree CFP®, CRPS®, CEPA®

Founder- EWMG
Wealth Advisor – RJFS



 Payson office: 928-476-7282

 Gilbert office: 480-476-7599

 micah@elevatedwmg.com